

LTKM Berhad (Company No: 442942-H)
Condensed Consolidated Income Statements
For the quarter ended 31 December 2008

	Note	Individual Quarter 3 months ended		Cumulative Quarter 9 months ended	
		31/12/2008 RM'000	31/12/2007 RM'000	31/12/2008 RM'000	31/12/2007 RM'000
Revenue		34,632	28,453	98,260	76,608
Cost of sales		(29,616)	(23,146)	(88,168)	(65,282)
Gross profit		5,016	5,307	10,092	11,326
Other income		1,821	174	2,367	388
Administrative expenses		(1,275)	(1,103)	(3,291)	(3,208)
Distribution expenses		(586)	(552)	(1,736)	(1,570)
Finance costs		(231)	(239)	(835)	(664)
Other expenses		(438)	-	(908)	-
Profit before tax		4,307	3,587	5,689	6,272
Taxation	B5	(1,093)	(1,037)	(1,654)	(1,334)
Profit for the period		3,214	2,550	4,035	4,938
Profit attributable to equity holders of the parent		3,214	2,550	4,035	4,938
Profit per share attributable to equity holders of the parent					
- Basic (sen)	B13	7.84	6.22	9.84	12.05
- Diluted (sen)		0.00	0.00	0.00	0.00

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the year ended 31 March 2008 and the accompanying explanatory notes attached to the interim financial statements.

LTKM Berhad (Company No: 442942-H)
Condensed Consolidated Balance Sheets
As at 31 December 2008

	Note	As at 31 Dec 2008 RM'000	As at 31 Mar 2008 RM'000
ASSETS			
Non-current assets			
Property, plant and equipment		74,893	76,399
Investment properties		2,438	1,448
Prepaid lease payments		1,605	1,634
Marketable securities		3,628	8,038
Other investments		-	338
		<u>82,564</u>	<u>87,857</u>
Current assets			
Biological asset		12,186	13,468
Inventories		7,532	11,654
Trade and other receivables		10,409	10,074
Cash and bank balances		4,109	2,909
		<u>34,236</u>	<u>38,105</u>
TOTAL ASSETS		<u>116,800</u>	<u>125,962</u>
EQUITY AND LIABILITIES			
Equity attributable to equity holders of the parent			
Share capital		41,010	41,010
Share premium		2,056	2,056
Asset revaluation reserve		2,956	2,956
Retained earnings		45,049	43,167
Total equity		<u>91,071</u>	<u>89,189</u>
Non-current liabilities			
Borrowings	B9	4,272	6,424
Deferred tax liabilities		6,276	6,277
		<u>10,548</u>	<u>12,701</u>
Current liabilities			
Trade and other payables		5,430	7,852
Dividend payable		-	1,230
Borrowings	B9	9,751	14,989
		<u>15,181</u>	<u>24,072</u>
Total liabilities		25,729	36,773
TOTAL EQUITY AND LIABILITIES		<u>116,800</u>	<u>125,962</u>

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 31 March 2008 and the accompanying explanatory notes attached to the interim financial statements.

LTKM Berhad (Company No: 442942-H)
Condensed Consolidated Cash Flow Statements

	9 months ended 31 December	
	2008	2007
	RM'000	RM'000
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	5,689	6,272
Adjustment for non-cash flow		
Depreciation of property, plant & equipment	5,225	5,074
Amortisation of prepaid lease payments	29	30
Impairment loss on marketable securities	260	-
Fixed assests written off	348	-
Loss on disposal of property, plant and equipment	15	7
Loss/(gain) on disposal of marketable securities	842	(200)
Operating profit before changes in working capital	12,408	11,183
Decrease/(increase) in biological assets	1,282	(1,765)
Decrease / (increase) in inventories	4,122	(1,729)
(Increase) in receivables	(477)	(2,808)
(Decrease) / increase in payables	(2,422)	149
Cash generated from operating	14,913	5,030
Dividend paid	(3,383)	(3,325)
Taxation paid	(1,541)	(776)
Taxation refund received	27	-
Net cash flows generated from operating activities	10,016	929
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant & equipment	(4,201)	(7,147)
Purchase of investment property	(990)	-
Purchase of marketable securities	(2,722)	(6,419)
Proceeds from disposal of property, plant & equipment	119	131
Proceeds from disposal of marketable securities & other investments	6,368	4,338
Net cash flows used in investing activities	(1,426)	(9,097)
CASH FLOW FROM FINANCING ACTIVITIES		
(Repayment)/drawdown of other bank borrowings	(6,682)	6,565
Repayment of hire purchase	(541)	(787)
Net cash flows (used in) / generated from financing activities	(7,223)	5,778
Net change in cash and cash equivalents	1,367	(2,390)
Cash and cash equivalents at 1 April	2,655	7,005
Cash and cash equivalents at end of the period	4,022	4,615
Cash and cash equivalents comprise the following amounts:-		
Fixed deposits with licensed banks	856	1,662
Cash on hand and at bank	3,253	3,349
Cash and bank balances	4,109	5,011
Bank Overdraft	(87)	(396)
	4,022	4,615

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 31 March 2008 and the accompanying explanatory notes attached to the interim financial statements.

LTKM Berhad (Company No: 442942-H)
Condensed Consolidated Statements of Changes in Equity
For the quarter ended 31 December 2008

	<-----Attributable to equity holders of the parent----->				
	(Non- distributable)			(Distributable)	
	Share capital RM'000	Share premium RM'000	Asset Revaluation Reserve RM'000	Retained profits RM'000	Total RM'000
9 months ended 31 December 2008					
At 1 April 2008	41,010	2,056	2,956	43,167	89,189
Profit for the period	-	-	-	4,035	4,035
Dividend	-	-	-	(2,153)	(2,153)
At 31 December 2008	41,010	2,056	2,956	45,049	91,071
9 months ended 31 December 2007					
At 1 April 2007	40,992	2,055	3,054	39,935	86,036
Profit for the period				4,938	4,938
Dividend				(2,095)	(2,095)
At 31 December 2007	40,992	2,055	3,054	42,778	88,879

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 March 2008 and the accompanying explanatory notes attached to the interim financial statements.